

Investment Banking Senior Associate / Corporate Finance Advisory /
Business Strategy / Financial Modeling
Warsaw, Mazowieckie, Poland

Summary

My expertise lies in investment project management, investor relations, deal sourcing and providing comprehensive investment analysis, such as financial models, teasers and memorandums and other to support our various investment projects.

Alongside my primary role, I actively assist start-up founders in attracting growth investors. Here's how I can be of help:

- Find investors that fit your business (VC, PE, financial, strategic, business angel, family office);
- Create complex investor presentations, pitch decks, teasers, memorandums, all supported by financial modeling, all to reach a broader investor community.

My passion for driving innovation and generating new ideas in the investment field is fueled by my strong belief in the potential for growth and success in Central and Eastern Europe. Through collaborative efforts with talented people, I am committed to creating innovative solutions and delivering outstanding results.

Experience

PETRU | ZIENTEK Capital Partners

2 years 5 months

Investment Banking Senior Associate

September 2023 - Present (11 months)

Warsaw, Mazowieckie, Poland

Responsible for driving successful outcomes of our investment projects

(M&A/Private Debt), including:

- Investor relations and deal flow management, working closely with clients to develop trusted relationships with investors and support robust deal pipelines.

Top Skills

Investments

Mergers & Acquisitions (M&A)

Investment Banking

Languages

English (Full Professional)

Russian (Full Professional)

Polish (Native or Bilingual)

Ukrainian (Limited Working)

Certifications

Excel Skills for Business

SGH Business English | C1

Excel/VBA for Creative Problem Solving, Part 1

Investment Banking Course

CFA Poland - Orlen Investment Academy

- Investment project documentation, leveraging my expertise in financial and investment analysis to deliver comprehensive information memorandums, investment teasers, financial models, and other vital documentation to make an investment decision.
- Financial modeling, applying the knowledge of equity and debt transactions to support the investor with complex analysis platforms.

Senior Investment Banking Analyst

November 2022 - September 2023 (11 months)

Warsaw, Mazowieckie, Poland

Investment Banking Analyst

March 2022 - October 2022 (8 months)

Warsaw

Athlon Car Lease Polska

Finance Assistant

February 2021 - December 2021 (11 months)

Warsaw

Education

SGH Warsaw School of Economics

Master's degree, Corporate Finance | Investment Valuation · (2021 - 2023)

SGH Warsaw School of Economics

Bachelor's degree, Finance and Accounting | Corporate

Finance · (2017 - 2021)
